

BANK OF SUNSET

AND TRUST CO.

105 N. Beadle Road, Lafayette, LA 70508 – Phone (337) 703-3144 – Fax (337) 703-3188

MORTGAGE LOAN APPLICATION CHECKLIST

THANK YOU FOR CONSIDERING BANK OF SUNSET & TRUST COMPANY FOR YOUR HOME FINANCING NEEDS. ALONG WITH THIS CHECKLIST IS THE MORTGAGE LOAN APPLICATION. ONCE YOU HAVE COMPLETED THE APPLICATION PLEASE SUBMIT IT TO US OR CALL US AT (337) 703-3144 TO SCHEDULE AN APPOINTMENT. ONCE YOU HAVE SUBMITTED YOUR APPLICATION, WE WILL PROVIDE LOAN DISCLOSURES TO YOU. IF YOU INTEND TO PROCEED WE WILL NEED THE FOLLOWING TO PROCESS YOUR LOAN REQUEST:

1. LAST TWO (2) STATEMENTS FOR EACH DEPOSIT ACCOUNT
(INCLUDING: CHECKING AND SAVINGS ACCOUNTS)
[MUST INCLUDE ALL PAGES OF STATEMENTS]
2. LAST STATEMENT FOR INVESTMENT ACCOUNTS OR RETIREMENT PLANS
(INCLUDING: MONEY MARKET, CD, IRA, 401-K, OR MUTUAL FUND ACCOUNTS)
[MUST INCLUDE ALL PAGES OF STATEMENTS]
3. PAYSTUBS FOR EACH BORROWER (MUST COVER A COMPLETE MONTH OF PAY HISTORY)
4. LAST TWO (2) YEARS PERSONAL FEDERAL INCOME TAX RETURN WITH ALL SCHEDULES, W-2'S, 1099'S, ETC.
5. IF SELF EMPLOYED, LAST TWO (2) YEARS BUSINESS FEDERAL INCOME TAX RETURNS AND Y-T-D INCOME STATEMENT AND BALANCE SHEET.
6. COPY OF THE LISTING AND BUY/SELL AGREEMENT FOR CURRENT RESIDENCE, IF APPLICABLE
7. FOR REFINANCES OR PROPOSED CONSTRUCTION:
 - A. CASH SALE TO PROPERTY
 - B. COPIES OF CURRENT HAZARD & FLOOD INSURANCE POLICIES
8. FOR PURCHASES: COPY OF BUY/SELL AGREEMENT

